

**Episcopal Diocese of NWPA  
Assessment Funding by Formula 2009**

**Adopted 11/8/2008**

If TOR > 100,000  
 If TOR is 75,000-99,999  
 If TOR is 50,000-74,999  
 If TOR is 25,000-49,999  
 If TOR is <25,000

Rate = 20%  
 Rate = 17.5%  
 Rate = 15%  
 Rate = 12.5%  
 Rate = 10%

Note: TOR = Ave. Income 2005-2006-2007  
 This formula limits the increase in a church's  
 assessment to no more than 5% with the  
 exception of those who received relief or  
 other adjustments in prior years.

	2005-2007	2009 Assess	2009 Assess	2009	2008	Change
Congregations	Ave. TOR	By Formula	5% Limit	Assessment	Assess w/Credit	from 2008
<b>20% Category</b>						
BRADFORD	249,605	49,921	46,788	46,788	44,560	2,228
CORRY	147,705	29,541	19,174	19,174	18,261	913
DUBOIS	117,020	23,404	17,837	17,837	16,987	850
ERIE, CATHEDRAL	613,514	122,703	113,046	113,046	107,663	5,383
ERIE, ST. MARK'S	128,585	25,717	21,628	21,628	20,598	1,030
FAIRVIEW	226,436	45,287	44,546	44,546	42,425	2,121
FRANKLIN	208,034	41,607	38,190	38,190	36,371	1,819
MEADVILLE	108,867	21,773	23,727	21,773	22,597	-824
NEW CASTLE	242,123	48,425	38,966	38,966	37,110	1,856
OIL CITY	194,720	38,944	29,598	29,598	28,189	1,409
RIDGWAY	106,944	21,389	20,937	20,937	19,940	997
SHARON	251,547	50,309	52,456	50,309	49,958	351
TITUSVILLE	108,192	21,638	22,946	21,638	21,853	-215
WARREN	242,660	48,532	44,002	44,002	41,907	2,095
<b>20% TOTALS</b>	<b>2,945,952</b>	<b>589,190</b>	<b>533,841</b>	<b>528,432</b>	<b>508,419</b>	<b>20,013</b>

**17.5% CATEGORY**

GREENVILLE	99,980	17,497	8,603	8,603	8,193	410
SMETHPORT	89,758	15,708	15,261	15,261	14,534	727
YOUNGSRVILLE	88,842	15,547	5,783	5,783	5,508	275
<b>17.5% TOTALS</b>	<b>278,580</b>	<b>48,752</b>	<b>29,647</b>	<b>29,647</b>	<b>28,235</b>	<b>1,412</b>

**Episcopal Diocese of NWPA  
Assessment Funding by Formula 2009**

**Adopted 11/8/2008**

If TOR > 100,000  
If TOR is 75,000-99,999  
If TOR is 50,000-74,999  
If TOR is 25,000-49,999  
If TOR is <25,000

Rate = 20%  
Rate = 17.5%  
Rate = 15%  
Rate = 12.5%  
Rate = 10%

Note: TOR = Ave. Income 2005-2006-2007  
This formula limits the increase in a church's assessment to no more than 5% with the exception of those who received relief or other adjustments in prior years.

	2005-2007	2009 Assess	2009 Assess	2009	2008	Change
Congregations	Ave. TOR	By Formula	5% Limit	Assessment	Assess w/Credit	from 2008
<b>15% CATEGORY</b>						
EDINBORO	53,361	8,004	3,439	3,439	3,275	164
EMPORIUM	51,129	7,669	6,406	6,406	6,101	305
ERIE, HOLY SPIRIT	63,006	9,451	13,737	9,451	13,082	-3,631
GROVE CITY	61,413	9,212	6,056	6,056	5,768	288
HERMITAGE	65,962	9,894	9,784	9,894	9,319	576
KANE	51,656	7,748	5,360	5,360	5,105	255
<b>15% TOTALS</b>	<b>346,527</b>	<b>51,978</b>	<b>44,782</b>	<b>40,606</b>	<b>42,649</b>	<b>-2,043</b>

<b>12.5% CATEGORY</b>						
BROOKVILLE	41,936	5,242	5,217	5,217	4,969	248
CLEARFIELD	36,390	4,549	4,570	4,549	4,352	197
ERIE, ST. MARY'S	38,619	4,827	4,813	4,827	4,584	243
FOXBURG	32,052	4,007	2,853	2,853	2,717	136
NORTHEAST	33,559	4,195	3,511	3,511	3,344	167
PORT ALLEGANY	34,113	4,264	3,744	3,744	3,565	179
ST. MARY'S	46,696	5,837	5,832	5,832	5,555	277
WATERFORD	27,764	3,471	1,713	1,713	1,632	81
<b>12.5% TOTALS</b>	<b>291,129</b>	<b>36,392</b>	<b>32,253</b>	<b>32,246</b>	<b>30,718</b>	<b>1,528</b>

<b>10% CATEGORY</b>						
HOUTZDALE	20,979	2,098	2,118	2,098	2,017	81
LAKE CITY	19,597	1,960	2,137	1,960	2,035	-75
OSCEOLA MILLS	21,267	2,127	795	795	757	38
<b>10% TOTALS</b>	<b>61,843</b>	<b>6,185</b>	<b>5,050</b>	<b>4,853</b>	<b>4,810</b>	<b>43</b>
<b>GRAND TOTALS</b>	<b>3,924,031</b>	<b>732,497</b>	<b>645,573</b>	<b>635,784</b>	<b>614,831</b>	<b>20,953</b>