

**Episcopal Diocese of NWPA
Assessment Funding by Formula 2010**

12/9/2009

If TOR > 100,000
If TOR is 75,000-99,999
If TOR is 50,000-74,999
If TOR is 25,000-49,999
If TOR is <25,000

Rate = 20%
Rate = 17.5%
Rate = 15%
Rate = 12.5%
Rate = 10%

Note: TOR = Ave. Income 2006-2007-2008
This formula limits the increase in a church's assessment to no more than 5% with the exception of those who received relief or other adjustments in prior years.

Average Total Operating Revenue Calculations

	2006-2008	2010 Assess	2010 Assess	2010	2009	Change
Congregations	Ave. TOR	By Formula	5% Limit	Assessment	Assessment	from 2009
20% Category						
BRADFORD	254,447	50,889	49,127	49,127	46,788	2,339
CORRY	152,527	30,505	20,133	20,133	19,174	959
DUBOIS	123,719	24,744	18,729	18,729	17,837	892
ERIE, CATHEDRAL	655,421	131,084	118,698	118,698	113,046	5,652
*ERIE, ST. MARK'S	139,516	27,903	22,709	22,709	21,628	1,081
FAIRVIEW	225,258	45,052	46,773	45,052	44,546	506
FRANKLIN	216,125	43,225	40,100	40,100	38,190	1,910
MEADVILLE	106,957	21,391	22,862	21,391	21,773	-382
NEW CASTLE	251,576	50,315	40,914	40,914	38,966	1,948
OIL CITY	197,096	39,419	31,078	31,078	29,598	1,480
RIDGWAY	111,906	22,381	21,984	21,984	20,937	1,047
SHARON	242,117	48,423	52,824	48,423	50,309	-1,886
TITUSVILLE	103,465	20,693	22,720	20,693	21,638	-945
WARREN	246,984	49,397	46,202	46,202	44,002	2,200
20% TOTALS	3,027,114	605,421	554,853	545,233	528,432	16,801

	2006 TOR	2007 TOR	2008 TOR	Ave TOR
20% Category				
BRADFORD	247,737	257,802	257,802	254,447
CORRY	152,072	145,898	159,611	152,527
DUBOIS	137,176	107,989	125,992	123,719
ERIE, CATHEDRAL	615,029	651,615	699,618	655,421
ERIE, ST. MARK'S	133,187	138,283	147,079	139,516
FAIRVIEW	228,122	226,941	220,712	225,258
FRANKLIN	203,038	227,694	217,643	216,125
MEADVILLE	101,942	126,991	91,937	106,957
NEW CASTLE	245,073	251,750	257,904	251,576
OIL CITY	221,356	178,121	191,810	197,096
RIDGWAY	104,133	111,221	120,363	111,906
SHARON	242,805	240,436	243,109	242,117
TITUSVILLE	103,465	103,465	103,465	103,465
WARREN	237,699	248,031	255,222	246,984
20% TOTALS	2,972,834	3,016,237	3,092,267	3,027,114

17.5% CATEGORY

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Congregations	Ave. TOR	By Formula	5% Limit	Assessment	Assessment	from 2009
GREENVILLE	99,516	17,415	9,033	9,033	8,603	430
SMETHPORT	94,801	16,590	16,024	16,024	15,261	763
YOUNGSVILLE	91,225	15,964	6,072	6,072	5,783	289
17.5% TOTALS	285,542	49,969	31,129	31,129	29,647	1,482

	2006 TOR	2007 TOR	2008 TOR	Ave TOR
Congregations				
GREENVILLE	94,516	115,788	88,245	99,516
SMETHPORT	96,214	93,599	94,589	94,801
YOUNGSVILLE	86,966	93,355	93,355	91,225
17.5% TOTALS	277,696	302,742	276,189	285,542

15% CATEGORY

EDINBORO	50,947	7,642	3,611	3,611	3,439	172
EMPORIUM	54,384	8,158	6,726	6,726	6,406	320
ERIE, HOLY SPIRIT	54,418	8,163	9,924	8,163	9,451	-1,288
GROVE CITY	57,632	8,645	6,359	6,359	6,056	303
HERMITAGE	67,621	10,143	10,389	10,143	9,894	249
KANE	52,726	7,909	5,628	5,628	5,360	268
15% TOTALS	337,728	50,660	42,637	40,630	40,606	24

15% CATEGORY

EDINBORO	66,519	43,575	42,748	50,947
EMPORIUM	52,795	55,604	54,754	54,384
ERIE, HOLY SPIRIT	66,464	48,395	48,395	54,418
GROVE CITY	52,586	59,591	60,718	57,632
HERMITAGE	64,383	67,701	70,779	67,621
KANE	52,726	52,726	52,726	52,726
15% TOTALS	355,473	327,592	330,120	337,728

12.5% CATEGORY

BROOKVILLE	41,982	5,248	5,478	5,248	5,217	31
CLEARFIELD	34,610	4,326	4,776	4,326	4,549	-223
ERIE, ST. MARY'S	41,029	5,129	5,068	5,068	4,827	241
FOXBURG	33,094	4,137	2,996	2,996	2,853	143
HOUTZDALE	27,095	3,387	2,203	2,203	2,098	105

12.5% CATEGORY

BROOKVILLE	45,383	38,767	41,796	41,982
CLEARFIELD	30,707	36,946	36,178	34,610
ERIE, ST. MARY'S	33,834	45,047	44,206	41,029
FOXBURG	31,804	33,476	34,001	33,094
HOUTZDALE	21,921	20,010	39,354	27,095

12.5% category continued on next page

12.5% CATEGORY CONTINUED

NORTHEAST	41,205	5,151	3,687	3,687	3,511	176
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12.5% CATEGORY CONTINUED

NORTHEAST	34,221	37,768	51,626	41,205
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Congregations	Ave. TOR	By Formula	5% Limit	Assessment	Assessment	from 2009
OSCEOLA MILLS	27,605	3,451	835	835	795	40
PORT ALLEGANY	31,813	3,977	3,931	3,931	3,744	187
ST. MARY'S	48,224	6,028	6,124	6,028	5,832	196
WATERFORD	27,396	3,425	1,799	1,799	1,713	86
12.5% TOTALS	354,053	44,259	36,897	36,121	35,139	982

	2006 TOR	2007 TOR	2008 TOR	Ave TOR
OSCEOLA MILLS	25,649	21,221	35,945	27,605
PORT ALLEGANY	32,339	29,967	33,132	31,813
ST. MARY'S	46,356	46,331	51,985	48,224
WATERFORD	28,807	28,055	25,325	27,396
12.5% TOTALS	331,021	337,588	393,548	354,053

10% CATEGORY

LAKE CITY	19,262	1,926	2,058	1,926	1,960	-34
10% TOTALS	19,262	1,926	2,058	1,926	1,960	-34
GRAND TOTALS	4,023,699	752,235	667,574	655,039	635,784	19,255

10% CATEGORY

LAKE CITY	17,871	19,508	20,406	19,262
10% TOTALS	17,871	19,508	20,406	19,262
GRAND TOTALS	3,954,895	4,003,667	4,112,530	4,023,699

Adjusted Total 622,287.00 (95% of full assessment for budgeting purposes)

2010 Category Changes

Houtzdale Up to 12.5% from 10%
Osceola Mills Up to 12.5% from 10%